## optimate.me



Scale with software

# We are optimate.me, your Growth Partner.

Experienced consultants who focus on optimising Sales, Marketing and Customer Service functions using software and process automation. We cut through the bulls\*\*t and work to reduce risk and enable business growth.

Working alongside you we identify and understand the pain points that matter and provide tailored solutions. Using software to streamline processes and remove "busy work" enables our clients to focus on providing the best experiences they can to their clients and scale their business to the next level.

## Marketing

#### Our Marketing Partners:

#### Act-On

Act-On is for any business that wants real marketing results. Able to integrate with existing software, including SugarCRM, it's affordable, easy to use and has a range of powerful features that you'd expect from a larger platform.

#### **Pipedrive Campaigns**

Pipedrive Campaigns is a marketing automation tool designed to help businesses create and manage targeted email campaigns that drive sales.

## Sales

#### **Our Sales Partners:**

#### Sugar Sell

With Sugar you get a "high-definition customer experience", this means companies can achieve a crystal-clear view of their customers and their behaviour.

#### **Pipedrive**

Pipedrive is absurdly simple to use. This CRM software is quick and easy to set up and use. Create your staged process in accordance with your sales procedure, keep an eye on deals, and use the fantastic drag and drop functionality to advance those tractions into "DONE DEAL".

#### **MobileForce CPQ**

Mobileforce CPQ (Configure, Price, Quote) is a cloud-based software solution designed to help companies streamline their sales quoting process. It allows businesses to configure complex products, calculate accurate pricing, and generate professional quotes quickly and efficiently. In today's world, CPQ software, such as Mobileforce CPQ, is frequently paired with existing CRM platforms, like SugarCRM, Pipedrive or Zendesk, to help ensure integrity of common information between the applications.

### Service

#### Our Service Partners:

#### Zendesk Suite

Zendesk provides a complete customer service solution that is easy to use and scales with your business. Connect with customers on Facebook, Whatsapp, Slack, and more with Zendesk's integrations. Maximise profits by automating repetitive tasks and use the generative AI to make your job easier and faster!

#### **Sugar Serve**

Sugar Serve is a customer service software designed to help businesses improve their customer support and engagement. It offers tools for managing customer inquiries and issues, case tracking and routing, knowledge management, and reporting.